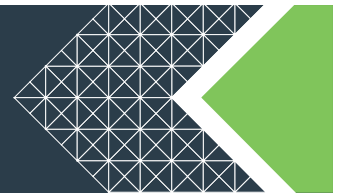


# Business Process Automation Platform

## Data Sheet

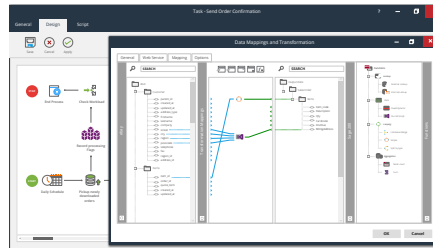


### What is it?

BPA Platform enables organisations to build powerful automated business processes while leveraging the power of existing systems.

The product is built around the central concepts of **tasks and steps** to provide the ability to build ultimately flexible automation processes with logical building blocks. These processes integrate seamlessly with existing information sources, applications, infrastructure and communications without the need for complex programming.

You automate an employee process by **dragging and dropping icons onto a canvas** and **linking them together in a process flow**. The correlation of these tools replicate the physical employee process to your exact business rules. However, scripting can be called upon where standard functionality is unable to achieve a given solution.



### What are the tools used to define processes?

The tools are used to create steps within a task, providing the functional building blocks that interface with common technologies, systems and applications. They are then joined together in a logical sequence to build the business process.

**Based on the capabilities purchased, standard tools are listed below:**

BPA Platform is comprised of **4 capabilities** facilitating businesses to achieve more with the systems they have in place, they include:

- **Notifications & Alerts**

Examples: Aged debtor updates, back orders now in stock, KPI notifications, price change updates, order confirmations, delivery notifications.

- **Report & Document Automation**







Examples: Credit control letters, renewal documents, waste reports, pick lists, compliance documents, sales & stock reports, delivery notes.

- **Data Integration & Synchronisation**

Examples: Integrating ERP systems, CRM solutions, eCommerce applications, WMS applications, accounting software, EDI solutions, courier services.

- **Workflow & Human Interaction**

Examples: Purchase order authorisations, credit limit reviews, price change, discount authorisations & expense approvals.

|  <b>EVENT</b>  |  <b>INPUT</b>   |  <b>FORMAT</b>  |                     |
|---|--|--|---------------------|
| Schedule  | Query Database (OLEDB)   | Format as Text   | Merge MS Word       |
| MS SQL Server Trigger   | Query Database (ODBC)  | Format as HTML   | Run Crystal Reports |
| Oracle Trigger  | Call Procedure (OLEDB)   | Recordset to XML   | Format as Text      |
| SMTP  | XML Document Import  | XML to Recordset   | Create Workflow Job |
| Workflow Job Submission   | Flat File Import   | Run MS Reporting Services Report   |                     |
|  <b>OUTPUT</b> |  <b>EXECUTE</b> |  <b>GENERAL</b> |                     |
| Send Email (SMTP)   | Call Com Object  | Data Filter  |                     |
| Print Document  | Run VB Script  | Data Transformation  |                     |
| Save as File  | Call Procedure (OLEDB)   | Decision   |                     |
| Send SMS (M-Science)  | Run Program  | File Management  |                     |
| File Transfer (FTP)   | Call Task Event  | Text Parser  |                     |
| Call Procedure (OLEDB)  |  |  |                     |
| Send Fax  |  |  |                     |

# Business Process Automation Platform

## Data Sheet

### Countless Connectors Available

BPA Platform can connect practically any data source via **ODBC, OLEDB, Web Services** or an extensive range of supported **3rd party APIs** through **connectors**. Just a few of the software vendors we work with include Sage, Microsoft, SAP, Infor, Epicor, Sugar, Salesforce, Magento and MailChimp. For a more comprehensive list as well as industry specific solutions please visit [www.codelessplatforms.com](http://www.codelessplatforms.com)



### What system requirements do I need to implement BPA Platform?

BPA Server 2017 is Windows-based software, utilising a true three-tier client server model over TCP/IP, with a multi-threaded server running as a Windows Service. It can run in 32-bit and 64-bit environments, and can communicate with both 32- and 64-bit external systems. The **Client** provides all administrative and Task design capabilities, while the **Server** provides the client connectivity and manages the processing of Tasks.

#### BPA Platform

The following indicates the supported operating systems and minimum service pack required:

**Microsoft Windows 2008 Server 32 bit / 64 bit / R2**

**Microsoft Windows 2012 Server / R2,**

**Microsoft Windows 2016 Server 64-bit**

#### BPA Platform Hardware (Minimum Spec)

**Dual 2Ghz Processor Cores**

**1 GB of available memory**

**1.5 GB available Disk space**

**1280x800 desktop**

#### Client

The following indicates the supported operating systems and minimum service pack required:

**Microsoft Windows 2008 Server 32 bit / 64 bit**

**Microsoft Windows 2008 Server R2**

**Microsoft Windows 2012 Server**

**Microsoft Windows 2012 Server R2**

**Microsoft Windows 7 / 8 / 8.1 / 10**

**Microsoft Windows 2016 Server**



### Learn More About BPA Platform

Visit [www.codelessplatforms.com](http://www.codelessplatforms.com) to view the knowledgebase and forum, request a demo or register for a webinar.

Alternatively, contact us using the details below.