

# Customer Satisfaction for Infor CRM

Do you know where you stand with your customers? Are they happy with your offerings or is there room for improvement? Collier Pickard's Customer Satisfaction for Infor CRM helps you track their level of contentment and improve your processes.

# infor

#### Introduction

Keeping your customers satisfied with exceptional products and services is key to retaining and developing them. Satisfied customers are also more likely to recommend you to other people, thereby generating more business. So understanding what makes them happy and what doesn't becomes key in building successful relationships.

## Keep them satisfied, keep them coming back for more

The old cliché that relationships are a two-way street also rings true in the business world. You may be pleased to have customers buy from you, but how happy are they with your products and services?

Determining the level of satisfaction with the Customer Satisfaction enhancement tool allows you to profile your customers' opinions of you over time. Not only will this give you the opportunity to recognise what you're doing right, but it will also highlight relationships that are in need of repair. Furthermore, it will help you focus on areas of your business that are doing well and bring to your attention aspects that need improving.

By continually improving and evolving with your customers, you can lower your attrition rate and build strong, long-term relationships with them. What's more, loyal customers are more likely to recommend your business to third parties.

So make sure you meet or exceed customer expectations by keeping your finger on the pulse. Collier Pickard's Customer Satisfaction enhancement tool for Infor CRM helps you do just that.

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## Benefits of using Customer Satisfaction for Infor CRM

- Profile customer feedback and analyse trends
- Identify and fix failing processes and poor engagement with customers
- Improve customer loyalty and reduce attrition rates
- Increase likelihood of referrals, thereby bringing in more business
- Ease of use as it sits within Infor CRM

Select a date on which the survey was conducted with a particular contact in order to compare trends

nfor Infor	Infor CRM Recently Viewed New Schedule		tration			
	Contact - Abbott, John 🧮					
SALES	Q < Lookup Results Active Campaigns All Contacts	s Authorized Contac	cts Do Not Solicit	Duplicate Emails	Latest Cor tacts	Missing Ema
Welcome	Details Opportunities Notes/History Activities	Tickets Custom	er Satisfaction	More Tabs		8
Accounts	Customer Satisfaction					-
Contacts					26th June 2017 1st July 2016	_ock Reco
Leads					* New	
Opportunities	<ol> <li>How satisfied are you that we kept to timings agreed at the outset?</li> </ol>	1	2	3	4	5
Referrals		There were a co	unle of deleve in	reasonas timos		
Quotes		There were a co	ouple of delays in	response umes		
Sales Orders		I				
Activities	<ol><li>How satisfied are you that we kept you informed about the</li></ol>	1	2	3	4	5
Calendar	progress of your matter?		5		20	
What's New		Despite the dela	ays, John was ke	ot informed about	progress	
Library	Γ					
Reports						
Processes	3. How satisfied are you with the timeliness in responding to your					
TTOCESSES		1	2	3	4	5
Products	telephone calls/letters/emails?	1	2	3	4	5
		1	2	3	4	5
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Products Packages Customisable	telephone calls/letters/emails? 4. How satisfied are you that we listened to your concerns and	1	2	3	4	5
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Products	telephone calls/letters/emails? 4. How satisfied are you that we listened to your concerns and understood your business and/or personal goals?		2	3 Colour sc	4	5 r quick

#### **Further information**

Get in touch today for more information about Collier Pickard's Customer Satisfaction for Infor CRM and we'd be happy to discuss your needs. T: +44 (0)1959 560410 E: sales@collierpickard.co.uk W: www.collierpickard.co.uk Twitter: @CollierPickard linkedin.com/company/collier-pickard

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